

LSU's Planned Giving Professional Advisory Council Members

Ms. Mona Becnel
Development Services Coordinator
LSU Foundation
3838 West Lakeshore Dr.
Baton Rouge, LA 70808
W: (225) 615-8914 Fax: (225) 615-8909
1-800-452-7928
mbecnel@lsufoundation.org
www.lsufoundation.org

Mr. Ben Broussard
Director of Development
Tiger Athletic Foundation
North Stadium Drive
Baton Rouge, LA 70803
W: (225) 578-0162
www.lsutaf.org
benb@lsu.edu

John C. Blackman
Attorney at Law
Jones Walker
8555 United Plaza Blvd., Suite 500
Baton Rouge, LA 70809
W: (225) 248-2070 Fax: (225) 248-3070
[www.jblackman@joneswalker.com](mailto:jblackman@joneswalker.com)
www.joneswalker.com

Pete J. Cajoleas
Senior Vice President
Regions Morgan Keegan Trust
210 E. Capitol St., 3rd Floor
Post Office Box 23100
Jackson, Mississippi 39225-3100
W: (601) 354-8102 Fax: (601) 968-4627
1-800-844-8787
Pete.cajoleas@regions.com

Mrs. Katie Bowen
Director of Stewardship
LSU Foundation
3838 West Lakeshore Dr.
Baton Rouge, LA 70808
W: (225) 578-7604
1-800-452-7928
kbowen@lsufoundation.org
www.lsufoundation.org

Joseph H. Combs
President
The Combs Group, Inc.
Estate & Retirement Consulting
4901 NW Expressway
P.O. Box 22238
Oklahoma City, OK 73132
W: (405) 755-5056 Fax: (405) 721-3632
C: (405) 990-2407
Jcombs26@cox.net

Cheryl J. Bragg, CFP
Branch Manager
Cheryl J. Bragg & Associates, Inc.
Raymond James Financial Services, Inc
389 Hwy 21, Ste. 40-2B
Madisonville, LA 70447
W: (985) 792-5232 Fax: (985) 792-5265
1-800-237-8691
Cheryl.bragg@raymondjames.com
www.cheryljbragg-financialservices.com

Ms. Gina Dugas
Chief Financial Officer
LSU Foundation
3838 West Lakeshore Dr
Baton Rouge, LA 70808
W: (225) 578-4341 Fax: (225) 578-0530
gdugas@lsufoundation.org
www.lsufoundation.org

Jules D. Ellender, CFP
Senior Fiduciary Officer
JP Morgan Chase Bank
P O Box 1511, Suite 500
Baton Rouge, LA 70821
W: (225) 332-4443 F: (225) 332-4537
Jules.d.ellender@jpmorgan.com
www.bankone.com

Patrick M. Evans
Vice President – Investments
UBS Financial Services
4400 Post Oak Pkwy, Suite 1700
Houston, TX 77027-3421
W: (713) 940-2984 F: (713) 940-2980
1-800-538-6436
Patrick.evans@ubs.com
www.ubs.com/team/wtc

Ms. Gwen Fairchild
Director of Planned Giving
LSU Foundation
3838 West Lakeshore Dr.
Baton Rouge, LA 70808
W: (225) 615-8915 Fax: (225) 615-8909
1-800-452-7928
gfairchild@lsufoundation.org
www.lsufoundation.org

Mr. Hardy B. Fowler
Managing Partner
KPMG LLP
909 Poydras Street, Suite 2900
New Orleans, LA 70112
W: (504) 584-1007 Fax: (504) 617-7996
hfowler@kpmg.com

Mr. Jason W. Graham
Agent
New York Life Insurance Company
2431 S. Acadian Thruway, Suite 350
Baton Rouge, LA 70808
W: (225) 709-6237 Fax: (225) 387-9249
jwgraham@ft.newyorklife.com

Ms. Jane Henslee
Associate Director of Planned Giving
LSU Foundation
3838 West Lakeshore Dr.
Baton Rouge, LA 70808
W: (225) 615-8913 Fax: (225) 615-8909
1-800-452-7928
jhenslee@lsufoundation.org
www.lsufoundation.org

Mary Hester
Taylor, Porter, Brooks & Phillips, LLP
P O Box 2471
Baton Rouge, LA 70821
W: (225) 381-0268 Fax: (225) 346-8049
Mary.hester@taylorporter.com
www.taylorporter.com

Michelle Kasischke
Legal Assistant
LSU Foundation
3838 West Lakeshore Dr.
Baton Rouge, LA 70808
W: (225) 578-3579
1-800-452-7928
mkasischke@lsufoundation.org
www.lsufoundation.org

Mr. Kevin Knobloch
The Knobloch, Poche, Burns Wealth
Management Group
Managing Director-Investments
W: (225) 929-8422 Fax: (225) 924-4517
1-800-284-6412
Kevin.knobloch@wellsfargoadvisors.com

Mr. Tracy Mandart, AWMA
Vice President/Investments
Janney Montgomery Scott, LLC
515 E. Las Olas Blvd., Suite 1200
Ft. Lauderdale, FL 33301-4203
(948) 762-4400 888-558-2152
Fax: (954) 761-7810
tmandart@jmonline.com

Don "Skipper" McAdams, Jr.
Vice President
Cassidy Turley
451 Florida Street
Baton Rouge, LA 70801
W: (225) 332-4441 Fax: (225) 341-3320
don.mcadams@cassidyturley.com
www.cassidyturley.com

Mr. John McDermott
Taylor, Porter, Brooks & Phillips, LLP
P O Box 2471
Baton Rouge, LA 70821
W: (225) 387-3221 Fax: (225) 346-8049
john@tpbp.com
www.taylorporter.com

Mr. Jeff McLain
Vice President for Development
LSU Foundation
3838 West Lakeshore Dr.
Baton Rouge, LA 70808
W: (225) 578-0527
1-800-452-7928
jmclain@lsufoundation.org
www.lsufoundation.org

Mr. Carey Messina
Kean Miller
P O Box 3513
Baton Rouge, LA 70821
W: (225) 382-3408 Fax: (225) 388-9133
carey.messina@keanmiller.com
www.keanmiller.com

Dorsey Peek
Re/Max First
4750 Sherwood Common Blvd.
Baton Rouge, LA 70816
W: (225)298-6888 H: (225)924-4799
1-800-599-6769
sold@dorseypeek.com
www.dorseypeek.com

Bill Peters
Peters Financial Services, L.L.C.
5800 One Perkins Place Dr, Suite 8-A
Baton Rouge, LA 70808
W: (225) 766-4885 Ext 19
Fax (225) 766-4908
1-800-649-9715
Bpeters@petersfinancial.com
www.petersfinancial.com

Mr. Myron H. Schwitzer
Vice President
Morgan Stanley Smith Barney
13455 Noel Road
Two Galleria Tower, 18th Fl.
Dallas, TX 75240-6620
W: (972) 450-6690 Fax: (972) 450-6699
myron.h.schwitzer@smithbarney.com
www.fa.smithbarney.com/schwitzer

Katherine S. Spaht
Professor Emeritus
2184 Kleinert Ave.
Baton Rouge, LA 70806
225-344-8849
Katherine.spaht@law.lsu.edu

Mr. Cliff Vannoy
Executive Vice President
Alumni Relations
LSU Alumni Association
3848 West Lakeshore Drive
Baton Rouge, LA 70808
(225) 578-3849
1-866-610-2665
cliff@lsualumni.org
www.lsualumni.org

Jon L. Weinstein
Financial Advisor
5720 LBJ Freeway, Suite 625
Dallas, TX 75240
1-800-275-1184
972-385-1106
weinstein@financialnetwork.com

Michael Weitman
Whitney Securities & Investments
Financial Advisor
2000 Ninety-Eight Palms Blvd.
Destin, FL 32541
W: (850) 650-1696 Fax: (850) 269-3624
1-877-837-2266
michael.weitman@whitneywealth.com